Meierhenry Sargent LLP

ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina R. Meierhenry
Clint Sargent
Patrick J. Glover
Bill Blewett

July 28, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Sioux Falls School District 49-5
  Limited Tax General Obligation Taxable Certificates, Series 2009B
  (Build America Bonds-Direct Payment to Issuer)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

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315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

SIOUX FALLS SCHOOL DISTRICT 49-5
LINCOLN AND MINNEHAHA COUNTIES
LIMITED TAX GENERAL OBLIGATION TAXABLE CERTIFICATES, SERIES 2009B
(BUILD AMERICA BONDS – DIRECT PAYMENT TO ISSUER)

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Sioux Falls School District.

2. Designation of issue: Limited Tax General Obligation Taxable Certificates, Series 2009B (Build America Bonds – Direct Payment to Issuer)

3. Date of issue: July 23, 2009.

4. Purpose of issue: To finance the construction and equipping of (1) the Career Technical Education Academy including furnishings and equipment; (2) the Axtell Park Middle School Food Service and Auditorium Renovations; (3) the Patrick Henry Middle School Food Service and Tech Ed Renovations; (4) the Edison Middle School Auditorium Renovation; (5) miscellaneous renovation projects located at Laura B. Anderson Elementary, Cleveland Elementary, Horace Mann Elementary, and Laura Wilder Elementary; (6) furnishings and equipment for new Pettigrew Elementary; (7) such other projects as the School Board designate; and, (8) pay the costs of issuance including, but not limited to, underwriter's discount.

5. Type of bond: Taxable.

6. Principal amount and denomination of bond: $16,850,000.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Taxable Certificates, 2009B (Build America Bonds – Direct Payment to Issuer) is true and correct on this 23rd day of July 2009.

By: Todd Vik
Its: Business Manager

Form: SOS REC 050 08/84

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$16,850,000

Sioux Falls School District 49-5, South Dakota
Limited Tax General Obligation Certificates, Series 2009B
Taxable

Debt Service Schedule

Date	Principal	Coupon	Interest	35% Fed Rebate	Total P+I	Fiscal Total
07/23/2009	-	-	-	-	-	-
01/01/2010	-	-	424,525.15	(148,583.80)	275,941.35	-
07/01/2010	-	-	483,636.25	(169,272.68)	314,363.57	590,304.92
01/01/2011	-	-	483,636.25	(169,272.68)	314,363.57	-
07/01/2011	-	-	483,636.25	(169,272.68)	314,363.57	628,727.14
01/01/2012	-	-	483,636.25	(169,272.68)	314,363.57	-
07/01/2012	-	-	483,636.25	(169,272.68)	314,363.57	628,727.14
01/01/2013	-	-	483,636.25	(169,272.68)	314,363.57	-
07/01/2013	-	-	483,636.25	(169,272.68)	314,363.57	628,727.14
01/01/2014	-	-	483,636.25	(169,272.68)	314,363.57	-
07/01/2014	-	-	483,636.25	(169,272.68)	314,363.57	628,727.14
01/01/2015	430,000.00	4.500%	483,636.25	(169,272.68)	744,363.57	-
07/01/2015	440,000.00	4.500%	473,961.25	(165,886.43)	748,074.82	1,492,438.39
01/01/2016	445,000.00	4.750%	464,061.25	(162,421.43)	746,639.82	-
07/01/2016	450,000.00	4.750%	453,492.50	(158,722.37)	744,770.13	1,491,409.95
01/01/2017	460,000.00	5.000%	442,805.00	(154,981.75)	747,823.25	-
07/01/2017	465,000.00	5.000%	431,305.00	(150,956.75)	745,348.25	1,493,171.50
01/01/2018	475,000.00	5.250%	419,680.00	(146,888.00)	747,792.00	-
07/01/2018	480,000.00	5.250%	407,211.25	(142,523.93)	744,687.32	1,492,479.32
01/01/2019	490,000.00	5.400%	394,611.25	(138,113.93)	746,497.32	-
07/01/2019	500,000.00	5.400%	381,381.25	(133,483.43)	747,897.82	1,494,395.14
01/01/2020	510,000.00	5.600%	367,881.25	(128,758.43)	749,122.82	-
07/01/2020	515,000.00	5.600%	353,601.25	(123,760.43)	744,840.82	1,493,963.64
01/01/2021	525,000.00	5.750%	339,181.25	(118,713.43)	745,467.82	-
07/01/2021	535,000.00	5.750%	324,087.50	(113,430.62)	745,656.88	1,491,124.70
01/01/2022	545,000.00	5.800%	308,706.25	(108,047.18)	745,659.07	-
07/01/2022	555,000.00	5.800%	292,901.25	(102,515.43)	745,385.82	1,491,044.89
01/01/2023	565,000.00	5.900%	276,806.25	(96,882.18)	744,924.07	-
07/01/2023	580,000.00	5.900%	260,138.75	(91,048.56)	749,090.19	1,494,014.26
01/01/2024	590,000.00	6.000%	243,028.75	(85,060.06)	747,968.69	-
07/01/2024	600,000.00	6.000%	225,328.75	(78,865.06)	746,463.69	1,494,432.38
01/01/2025	610,000.00	6.100%	207,328.75	(72,565.06)	744,763.69	-
07/01/2025	625,000.00	6.100%	188,723.75	(66,053.31)	747,670.44	1,492,434.13
01/01/2026	635,000.00	6.100%	169,661.25	(59,381.43)	745,279.82	-
07/01/2026	650,000.00	6.100%	150,293.75	(52,602.81)	747,690.94	1,492,970.76
01/01/2027	660,000.00	6.250%	130,468.75	(45,664.06)	744,804.69	-
07/01/2027	675,000.00	6.250%	109,843.75	(38,445.31)	746,398.44	1,491,203.13
01/01/2028	690,000.00	6.250%	88,750.00	(31,062.50)	747,687.50	-
07/01/2028	705,000.00	6.250%	67,187.50	(23,515.62)	748,671.88	1,496,359.38
01/01/2029	715,000.00	6.250%	45,156.25	(15,804.68)	744,351.57	-
07/01/2029	730,000.00	6.250%	22,812.50	(7,984.37)	744,828.13	1,489,179.70
Total	**$16,850,000.00**	-	**$13,301,283.90**	**(4,655,449.15)**	**$25,495,834.75**	-

Yield Statistics

Bond Year Dollars	$225,392.78
Average Life	13.376 Years
Average Coupon	5.9013798%
Net Interest Cost (NIC)	5.9368901%
True Interest Cost (TIC)	5.9122091%
Bond Yield for Arbitrage Purposes	3.7772633%
All Inclusive Cost (AIC)	3.8757605%

IRS Form 8038

Net Interest Cost	5.9013798%
Weighted Average Maturity	13.376 Years

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